



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kam Hing International Holdings Limited

Date Submitted 02/02/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 02307 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>HK\$ 0.10</u>                 | <u>HK\$ 200,000,000.00</u>                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>HK\$ 0.10</u>                 | <u>HK\$ 200,000,000.00</u>                      |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                         | Description :                              | N/A                                                      |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                         | N/A                                        | N/A                                                      |
| Increase/(decrease)                 | N/A                         | N/A                                        | N/A                                                      |
| Balance at close of the month       | N/A                         | N/A                                        | N/A                                                      |

### 3. Other Classes of Shares

| 9. Other Classes of Shares          |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                               | Description :                              | N/A                                                      |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                               | N/A                                        | N/A                                                      |
| Increase/(decrease)                 | N/A                               | N/A                                        | N/A                                                      |
| Balance at close of the month       | N/A                               | N/A                                        | N/A                                                      |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$ 200,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>869,919,000</b>     | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>N/A</b>             | N/A | N/A                     | N/A                            |
| Balance at close of the month         | <b>869,919,000</b>     | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1.Share Option Scheme                                                                                    |                           |           |           |        |                                                                      |                                                                                           |
| ( 09/06/2014)                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| 2.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares (Note 1)                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares (Note 1)                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                         | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                                                                  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A                                                                  | N/A                                                                                       |
|                                                                                                                                                                  |                           |                                           |                            |                                     |                                                                      | -                                                                                         |
| (    /    /    )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 2.                                                                                                                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 3.                                                                                                                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 4.                                                                                                                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )<br>Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                                                                                                                         |                           |                                           |                            |                                     |                                                                      |                                                                                           |

(Ordinary shares) Nil

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            | Nil                          |                                                                      |                                                                                           |
| (Preference shares)                            |                                |                                    |                            | N/A                          |                                                                      |                                                                                           |
| (Other class)                                  |                                |                                    |                            | N/A                          |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                              |                                            |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                              |                                            |                                            |                                                                                  |                                                                                                                   |
| 1. Rights issue | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            |                                                                                  | <u>N/A</u> <u>N/A</u>                                                                                             |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            |                                                                                  | <u>N/A</u> <u>N/A</u>                                                                                             |
| 3. Placing      | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | (      )                                                                         |                                                                                                                   |
|                 |                              |                                            |                                            |                                                                                  | <u>N/A</u> <u>N/A</u>                                                                                             |
| 4. Bonus issue  |                              | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            |                                                                                  | <u>N/A</u> <u>N/A</u>                                                                                             |

|               |                         |                              |                                                                                                                                                                     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                     |                                                                                  |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div> <div>Class of shares issuable<br/>(Note 1)</div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> </div> | <div>( / / )</div> <div>( / / )</div> <div>N/A</div>                             | <div>N/A</div>                                                                                                    |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares<br/>repurchased (Note 1)</div> <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div>                  | <div>( / / )</div> <div>( / / )</div> <div>N/A</div>                             | <div>N/A</div>                                                                                                    |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares<br/>redeemed (Note 1)</div> <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div>                       | <div>( / / )</div> <div>( / / )</div> <div>N/A</div>                             | <div>N/A</div>                                                                                                    |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable<br/>(Note 1)</div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div>              | <div>( / / )</div> <div>( / / )</div> <div>N/A</div>                             | <div>N/A</div>                                                                                                    |

|                               |                                            |                                            |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-------------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                            |                                            |  |                                                                                  |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                                  |                                                                                                                   |
|                               | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                                          |                                                                                                                   |
|                               | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                                          |                                                                                                                   |
|                               |                                            |                                            |  | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1) |  |                                                                                  |                                                                                                                   |
|                               |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                                  | ( / / )                                                                                                           |
|                               |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                                  | ( / / )                                                                                                           |
|                               |                                            |                                            |  |                                                                                  | <u>N/A</u>                                                                                                        |
| Total E.                      |                                            |                                            |  | (Ordinary shares) Nil                                                            |                                                                                                                   |
|                               |                                            |                                            |  | (Preference shares) N/A                                                          |                                                                                                                   |
|                               |                                            |                                            |  | (Other class) N/A                                                                |                                                                                                                   |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>N/A</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Lei Heong Man, Ben

Title: Secretary-Kam Hing International Holdings Limited  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*